

Job Title: Technical Analyst

Company Website: www.firstglobalsec.com

Location: Vashi, Navi Mumbai / Work from home

Company Profile:

First Global is a prominent asset management firm, managing both global and Indian (Fund Management Services) assets.

First Global has been known for its innovative and forward-thinking approach. Here are some key points about First Global:

1. Background:

- Founded in 1995, First Global has a rich history in the Investment, Research, and Advice business.
- The company has been operating in Global Markets for over 25 years.
- First Global expertise lies in managing Global and Indian Assets, assisting large institutional clients/ Family Offices and UHNIs in managing their portfolios and assets

2. Expanding Services:

- From being a securities firm focusing on research Stock broking and investment banking, First Global started global asset management in 2015
- In 2020, it additionally launched its own Investment Products, such as Portfolio Management Services (PMS), Alternative Investment Funds (AIF), and Global products in India.

3. Thought Leadership:

- First Global is recognized as a thought leader and trailblazer.
- First Global's well-analyzed perspectives on macroeconomics and financial markets set them apart.

4. Company Culture:

- First Global maintains a culture oriented towards excellence, learning, credibility and constant improvement.
- Employees are encouraged to work hard, work smart, and enjoy the journey.

5. Memberships and Licences:

First Global is regulated by Financial Conduct Authority (FCA) in UK and Securities and Exchange Commission (SEC) in the US.

First Global is a composite member of Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) and regulated by Securities and Exchange Board of India (SEBI) in India.

First Global is also registered with SEBI as Category I Merchant Banker, Portfolio Manager and Research Entity.

For further details kindly go through the company's website:- www.firstglobalsec.com

So, are you ready for the exciting ride with First Global?

What you will be doing

Technical Analyst:

1. Identify key investment opportunities in India and across the world.
2. Technical Research of all asset classes i.e. Equity, Commodities, Real Estate, Currencies and Treasuries
3. Supporting the PMS Fund management team with view on Indian and Global Stocks as well as other assets for varying periods short-, medium- and long-term perspective.
4. Providing Technical inputs to the in-house Research department.
5. Coordinate customer responses and enquiry requests

Portfolio Management:

1. Analyze stocks held in Indian PMS and Global Fund.
2. Analyze trends in global countries and sectors from a technical analysis perspective.
3. Address any trading issues (e.g., high price movements, liquidity issues) for any holdings.
4. Making changes in Model portfolio in case of changes in holdings.
5. Prepare various files for data required in preparing factsheets and performance reports.
6. Conduct attribution analysis of all products along with their benchmarks.
7. Update and monitor the global and Indian benchmark weights.
8. Provide data for the commentary report.
9. Inputs for Portfolio Strategy based on India and Global Asset Allocation Model
10. Build up knowledge of markets and investing strategies and style.

Other functions that may or may not be included depending on candidate profile

1. Monitor trades sent for Indian PMS and manage deployments and redemptions.
2. Check and approve the Global Fund NAV prepared by the Fund Administrator and maintain the NAV file.

Desired Candidate Profile

1. Should be a self-starter, quick learner, go-getter, proactive, and should have the ability to learn and perform in a fast-paced environment.
2. The candidate should be very organized with high attention to detail and good technical and analytical skills, including advance excel knowledge.
3. Should be able to work under pressure with a calm mind.
4. Be totally alert to any changes which are crucial for our decision making in fund management
5. Well groomed with good communication skills, both written and spoken.

Additional Requirements:

- CTC – As per Company Norms, depending upon the experience
 - Relevant Experience – 4 - 10 years
 - Overall Experience - 5+ years
 - Specific Education Qualification – **CA or CFA or MBA Finance preferred.**
- However in the case of a candidate with specific domain skills, this maybe waived**